



Summary

- About Biorepack
- Biodegradable and compostable plastic packaging
- The organic recycling process
- Communication activities
- Next steps



About Biorepack

A private, non-profit national Consortium for the organic recycling of biodegradable and compostable plastic packaging (according to EN 13432), under the CONAI umbrella

Biorepack enables packaging producers and users to achieve recycling and recovery targets for biodegradable and compostable plastic packaging waste (currently the same as for traditional plastic)

The financial resources are generated by the EPR fee paid by the producers to comply with their EPR obligations (€130/t in 2024)

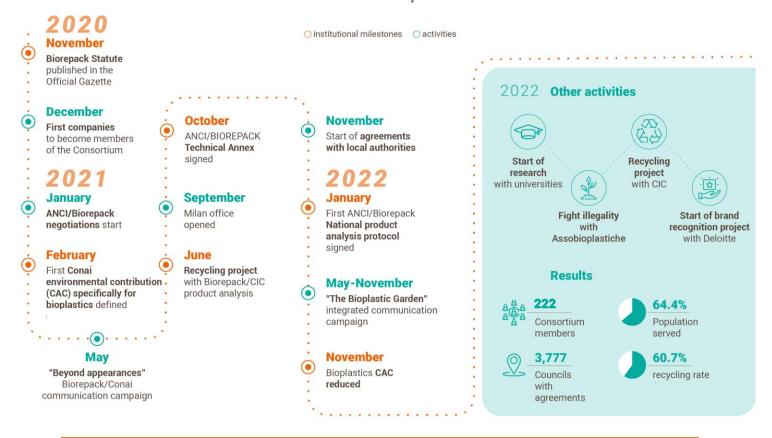
Biorepack signs agreements with collection and treatment operators (town councils, and public and private companies contracted by town councils) and pays them for collecting, transporting and treating compostable packaging.

Members: 222 companies to date



Milestones

Fundamental milestones in the Consortium's development



It took around two years to set up a new supply chain, which is unprecedented in the EU (other supply chains have been active for about 25 years) .



Biorepack is based on three pillars

THE ITALIAN PACKAGING WASTE SYSTEM

Established in 1997, the CONAI system, of which Biorepack is a part, guarantees compliance with the EPR principle. CONAI has achieved excellent recycling levels at European level

THE ITALIAN BIO-WASTE COLLECTION AND RECYCLING SYSTEM

The separate collection of bio-waste has existed since the 1990s and has been mandatory since 2022.

In 2022 more than 8 million tonnes of bio-waste (food + garden waste) collected and more than 250 organic recycling plants in operation (5 megatonnes of CO2 equivalent avoided and 2 million tonnes of compost produced).

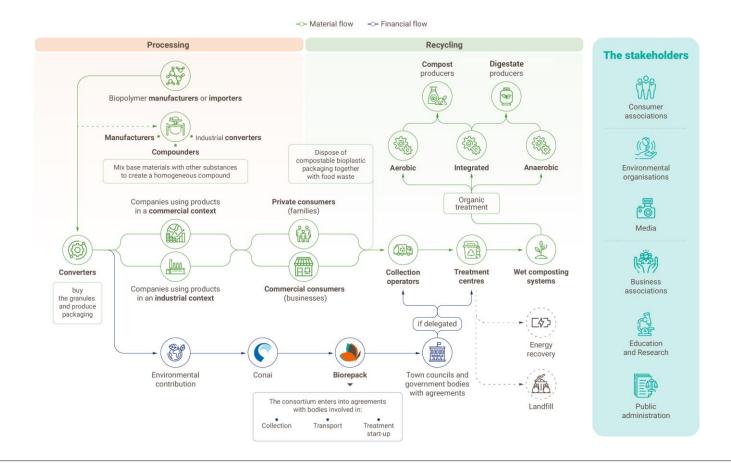
Compostable bioplastics have given a key contribution to these results, having made the process of collecting food waste easier, thus encouraging greater participation among citiziens.

THE COMPOSTABLE POLYMERS INDUSTRY

In 2023, 270 companies active, with more than 3,000 workers. Turnover of 1.66 billion euros. 78,400 tons of compostable bioplastic packaging marketed



The compostable bioplastic value chain: an integrated economic system





Mission



- to **promote** the separate collection of compostable bioplastic packaging waste with bio-waste (Art. 22 ,Directive 2008/98)
- to manage compostable bioplastic packaging waste recycling in composting/anaerobic digestion plants
- to monitor production and consumption of compostable bioplastic packaging
- to <mark>analyse</mark> the composition of bio-waste and compostable packaging
- to educate, inform and engage both citizens and stakeholders through communication campaigns (national and local).



Types of compostable bioplastic packaging

Mandatory feature to join Biorepack: certification of **compostability** in compliance with EN 13432

Additional feature: by Italian law, very lightweight bags for fruit and vegetables must contain at least 60% of renewable raw material.

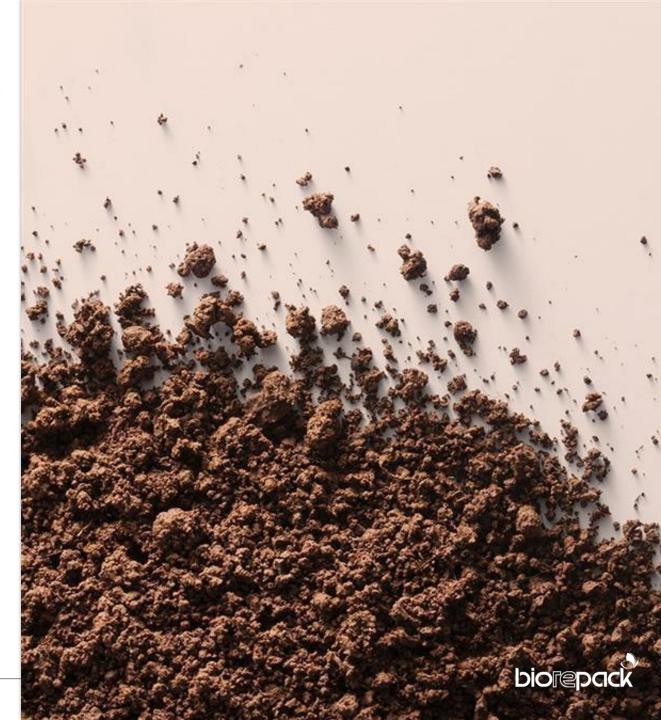
Food contact/food scrapes are the main applications of most of compostable bioplastic packaging.





How compostable plastic packaging is recycled

- By law, compostable bioplastic packaging must be recycled together with the food waste
- Food waste is the largest municipal waste fraction collected (more than 5 million tonnes/year)
- Recycling takes place in organic treatment plants (aerobic treatment plants or anaerobic treatment plants with subsequent composting phase)
- Compostable plastic waste is processed together with biowaste (food + garden waste) to produce compost, or digestate, provided it can be used on land (Reg. 2019/1009) and this use results in benefits for agriculture or ecological improvement (Art. 6a of Directive 94/62)
- Organic recycling is the specific type of recycling for biowaste and biodegradable materials, mentioned in Art. 3(17) of Directive 2008/98
- Organic recycling results in the production of a natural fertilizer that can be used as a soil improver in place of chemical fertilizer



Results

The statutory target of 50% by 2025 and 55% by 2030 was already exceeded in 2022.

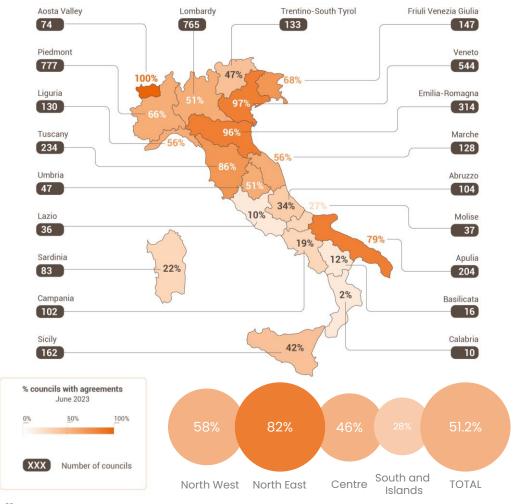


60.7%

(Amount of compostable bioplastic packaging waste entering organic recycling plants, net of bioplastic removed before, during or after the recycling operation, see following slides)



Councils with Biorepack agreement



Results



According to preliminary data (currently being processed by Biorepack), by 2023 the population served by the consortium will have reached 70% of the Italian population.



Compostable plastic packaging in Italy and what is the expected trend in the coming years

	2023 (pre final balance)	2024	2025	2026	2027
Compostable bioplastic	78,400	80,600	82,700	85,000	87,400
Plastic	2,189,000	2,204,000	2,205,000	2,215,000	2,200,000
%	3.6%	3.7%	3.8%	3.8%	4.0%

Source: forecast of packaging released for consumption in Italy - Prometeia for CONAI - July 2023 Plastic: Total volumes CoRePla - other consortia





- TV Commercial
- Digital communication
- Local communities projects
- Events
- Media Relations
- Measurement



TV Commercial

CHALLENGE: Educate about the proper way to collect household wet waste, where only food scraps and compostable bioplastics should be put in.

IDEA: What can get people to think about what to put in the wet waste bin? scrupulous "input sorting."

GOALS: increase awareness about proper collection of wet waste, awareness of the Consortium, and the recycling rate of compostable bioplastic packaging.

MESSAGES: increase citizens' awareness of compostable bioplastic, which is often associated with plastic due to similarity in name; explain to citizens that compostable bioplastic should be placed in the wet waste bin as it is able, when combined with food scraps, to improve the quality of wet waste in the process of being turned into compost.

EXECUTION: A campaign built around two characters symbolizing the importance of "sorting at the entrance" of the wet waste bin: the "Buttadentro".

PERIOD: May-December 2023

MEDIA AND TARGET AUDIENCE: Italian citizens very broadly, and consequently we activated a comprehensive media mix that included TV, radio, print, digital, and social.

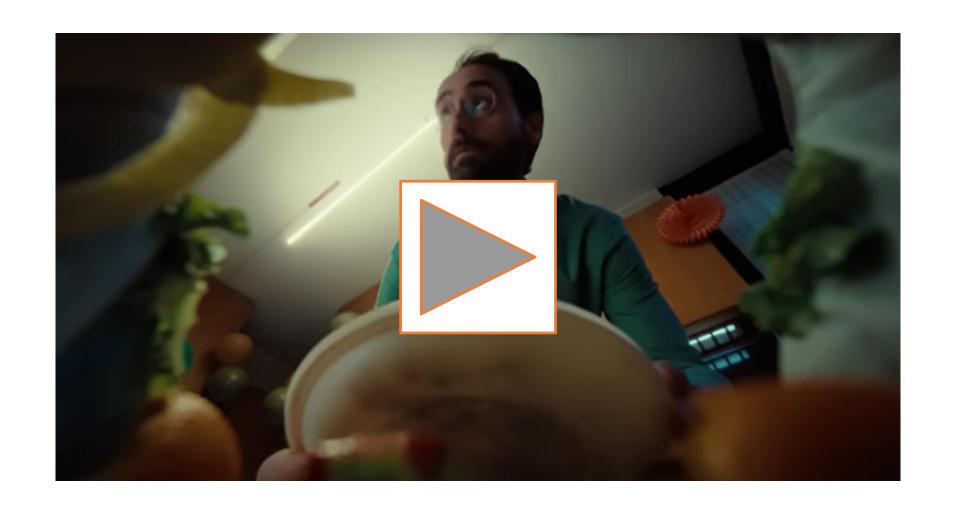
Number of TV commercials: 5,592

% prime time of TV commercials: 36%

% reach on total population: 59%

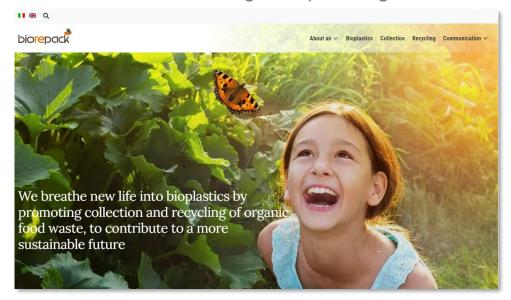
Frequency (how often each individual saw the commercial): 8





Digital communication

WEBSITE: eng.biorepack.org



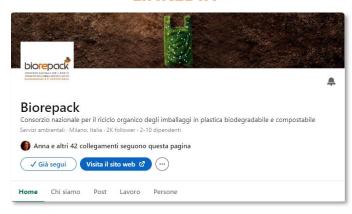
Unique users: 21.6k (2023)

META: Facebook & Instagram



Reach: 74.9k (2023)

LINKEDIN



Impressions: 20k (2023)



Local communication projects

In 2023, for the first time, Biorepack promoted a **call for proposals** to fund **local communication projects** to promote the **recognition** and **recycling** of compostable bioplastic packaging. 39 municipalities and waste collection management companies participated, and **15 projects were funded** throughout Italy, for a total amount of **200,000 euros** allocated.



39 PROJECTS SUBMITTED



15 PROJECTS FUNDED







Events

In June 2023, Biorepack organized an institutional event to give voice to the Italian compostable bioplastics supply chain and to present the Consortium's main achievements to the public.

Biorepack also participates in major environmental and sustainability trade fairs, such as **Ecomondo** in Rimini, one of the main events in the sector.





Media Relations

The bioplastics industry in Italy is still a novelty and many newspapers are still unfamiliar with it.

For this reason, Biorepack has organized a **free training course for journalists**. It also constantly dialogues with all Italian newspapers to **spread knowledge** and **prevent the spread of misinformation and fake news** about compostable bioplastics.

17 press realeses distributed to Italian and internation media outlets.

33 interviews

1 media event

387 press clippings

19 tv news realeses





Measurement

A **quantitative analysis** was activated to monitor the impact of the TV campaign and the communication activities implemented by Biorepack.

These are the main evidences:

+19% increase in the number of people correctly assessing where to dispose of bioplastics (in food waste) compared to the end of 2022

77% of respondents correctly assessed which bag to use for food waste collection.

+23% increase in awareness of the Consortium.

In particular, this is an important result because the more people know about Biorepack, the more awareness there is about what it is and how to correctly recycle bioplastics.



Final remarks

Goals for the next three years

- § Increase the territorial coverage and the number of member companies
- § Adopt the recognisable mark (already finalized) to help citizens in the correct recycle of compostable bioplastic packaging in order to strengthen the level of awareness of the population
- § Support a more efficient separate collection of biowaste throughout the country
- § Support the technological improvement of treatment plants (composting and A.D.)
- § Intensify the fight against illegal practices



